

Management of the public limited company Kemofarmacija d.d. convenes the

**30th General Assembly of the public limited company on 13 November 2019
at 11.00 a.m. at the premises of Kemofarmacija d.d., Cesta na Brdo 10, in
Ljubljana,**

with the following

A G E N D A:

- 1. Inauguration of the General Assembly and election of its working bodies:
President of the General Assembly and the Verification Commission.**

Decision proposal:

The President of the General Assembly and the Verification Commission shall be elected.

A notary shall be present at the General Assembly.

- 2. Hearing of the Report on the Type and Scope of Company Management Oversight
in 2019**

Decision proposal:

"The General Assembly took note of the Report on the Type and Scope of Company Management Oversight in 2019, submitted by the Supervisory Board, informing the Assembly that it has adopted the Annual Report for the year 2019."

- 3. Appropriation of net profit for 2019 and dismissal of Management and the
Supervisory Board**

Decision proposal:

"In 2019, the Company generated a net profit of EUR 6,466,924.77. The net profit for 2019 in the amount of EUR 6,466,924.77 and the remainder of profit retained from previous years in the amount of EUR 376,281.52, totaling EUR 6,843,206.29, represent the net profit of 2018."

Based on the proposal of Company Management and the Supervisory Board, the General Assembly decides to appropriate the net income by allocating EUR 7.76 gross per share for dividends. The rest of the net profit represents the retained profit, the appropriation of which shall be decided by the General Assembly in the coming years. All shareholders who are registered in the share register on the day the General Assembly convenes shall receive the dividends no later than 30 days after the decision is adopted at the today's General Assembly.

Decision proposal:

"The General Assembly dismisses Company Management for the financial year 2019."

Decision proposal:

“The General Assembly dismisses the Supervisory Board for the financial year 2019.”

4. Appointment of a Company auditor for the financial years 2020, 2021 and 2022

Decision proposal:

The auditing company Deloitte revizija d.o.o. shall be appointed as the Company auditor for the financial years 2020, 2021 and 2022.

Information for Shareholders

Materials with decision proposals and argumentation, Annual Reports, the Report of the Supervisory Board and other materials are available for inspection to the shareholders at the company secretariat in Ljubljana, Cesta na Brdo 100, every working day between 10 and 12 o'clock from the publication of the convocation of the General Assembly until the day it convenes.

Shareholders whose aggregate share amounts to at least one twentieth of the share capital may request an additional agenda item in writing after publication of the convocation. They must also enclose a written decision proposal to the request, to be decided upon by the General Assembly, or where the General Assembly does not adopt a decision regarding a specific agenda item, an explanation of the agenda. Shareholders who meet the conditions set for submitting a request for an additional agenda item must submit such a request to the Company no later than seven days after publication of the convocation of the General Assembly.

Shareholders may give decision proposals in writing to each agenda item and forward these to Company Management within seven days after the General Assembly convenes. These proposals are published and communicated in accordance with Article 296 ZGD-1 (Law on Commercial Companies) only if the shareholder sends a proposal for publication in accordance with Article 300 and/or Article 301 ZGD-1 to the Company within seven days after the publication of the convocation of the General Assembly. Shareholders' proposals that will not be sent within the set deadline and are submitted afterwards at the General Assembly shall be considered at the Assembly.

Ordinary shareholders, their agents or representatives who registered their share in the Company at least until the end of the fourth day before the convocation of the General Assembly and are registered as shareholders in the central register of dematerialized securities at KDD Centralna Klirinško Depotna Družba d.d. Ljubljana on the cut-off date, meaning 9 November 2019, may take part in the General Assembly and exercise their voting rights. The application shall be submitted to the following address: Kemofarmacija d.d. Ljubljana, Cesta na Brdo 100, Ljubljana, Company Secretariat. A representative of a shareholder must also submit his authorization with the application for participation which must be kept at the Company's head office in writing for the entire duration of the authorization.

Every shareholder may exercise his right to information arising from paragraph one of Article 305 ZGD-1. In accordance with this provision, every shareholder is entitled to reliable data on Company matters if this is necessary for the assessment of an agenda item. Questions of shareholders with the same content may be replied to jointly. The right to information also applies for legal and commercial relationships with related entities.

If the General Assembly quorum is not met, the General Assembly shall convene one hour later in the same chambers. At that time, the General Assembly's decisions shall be valid regardless the amount of share capital represented.

On 24 September 2019, the Company has 881,240 ordinary no-par-value shares issued and also owns 48,583 own shares. In accordance with the Company's Articles of Association, every share represents one vote, except own shares that do not represent voting right in accordance with the law. As at 24 September 2019, the number of all voting rights equals to 832,657.

All decision proposals were jointly given by Company Management and the Supervisory Board, except under item numbers 2 and 4 which were proposed by the Supervisory Board.



Chairman of the Management Board
Davorin Poherc, mag. farm.